AUGUST B. LANDIS, Assistant United States Trustee
State Bar # IA PK9228   E-Filed on July 24, 2006
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UNITED STATES DEPARTMENT OF JUSTICE
Office of the United States Trustee
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Attorneys for the Acting United States Trustee
        SARA L. KISTLER

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

**USA Commercial Mortgage Company
    06-10725 -- Lead Case**

USA Capital Realty Advisors, LLC
        06-10726

USA Capital Diversified Trust Deed Fund, LLC
        06-10727

USA Capital First Trust Deed Fund, LLC
        06-10728

USA Securities, LLC
        06-10729   Debtors

Jointly Administered
Chapter 11 Cases
Judge **Linda B. Riegle** Presiding

Date: July 12, 2006
Time: 9:30 a.m.
Affecting:
☒ All Cases
or Only:
☐ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

REPORT OF THE UNITED STATES TRUSTEE

AT § 341 MEETING OF CREDITORS

The United States Trustee declares:

1.   (X) Date of Meeting: July 12, 2006

2.   (X) Meeting concluded.

3.   () Meeting continued to: **N/A**

4.   () Debtor(s) failed to file Schedules and/or Statement of Affairs.

5.   () Debtor's counsel failed to appear.

6.   () Debtor(s) failed to appear.

1   The United States Trustee declares that the foregoing is true and correct under penalty of perjury.

2   Dated July 24, 2006

3   Respectfully submitted,

4   **SARA L. KISTLER**
                                         ACTING UNITED STATES TRUSTEE
5   **REGION 17**

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                                         By: */s/ August B. Landis*
7   August B. Landis, Assistant United States Trustee
                                             United States Department of Justice
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